



## Planned Gift Pledge

I / we desire to provide for the future well-being of the **Institute for Educational Advancement** (IEA) through a provision in my / our estate plans, and with this pledge form I am / we are informing IEA of our plans. I / we understand that this future commitment can be revoked or modified by me / us at any time.

### Donor Information

Name (s)

Address

City, State

Zip Code

Phone

Email

Affiliation(s)    Academy    CDB    EXPLORE    Yunasa

Alum    Parent    Past Parent    Grandparent

Other

### Documentation

I / we have included a copy of my / our will / trust  
Please follow up for estate documentation

### Gift Recognition

**You may publish my / our name(s)** in lists of donors as a motivation for others to leave a future gift to benefit IEA.

Please list my / our name(s) as follows:

Please **do not publish my / our name(s)**.

### Signature (s)

Signature

Date

Signature

Date

### Gift Details

#### Planned Gift Type

I / we have made a provision to leave a legacy to IEA through my / our:

Will

Retirement Plan or IRA

Charitable Gift Annuity

Life Insurance

Other:

#### Planned Gift Amount\*

I / we wish to inform IEA, for long-term planning purposes only, that the current value of my / our future gift is:

Total amount \$

*\* This amount is kept confidential. If your gift is a percentage of your estate, please indicate the approximate value. I / we understand that by stating an amount my / our estate is not legally bound by this statement and that I / we may choose to add, subtract or revoke this bequest at any time, at my / our sole discretion.*

**IEA is a registered 501(c)3 non-profit organization.**

**Legal Name: Institute for Educational Advancement**

**Tax ID: #95-4695698**

Please return this form to:

Jane Laudeman, Development Director

JLaudeman@educationaladvancement.org | 569 S. Marengo Ave. Pasadena, CA 91101 | (626) 403-8900